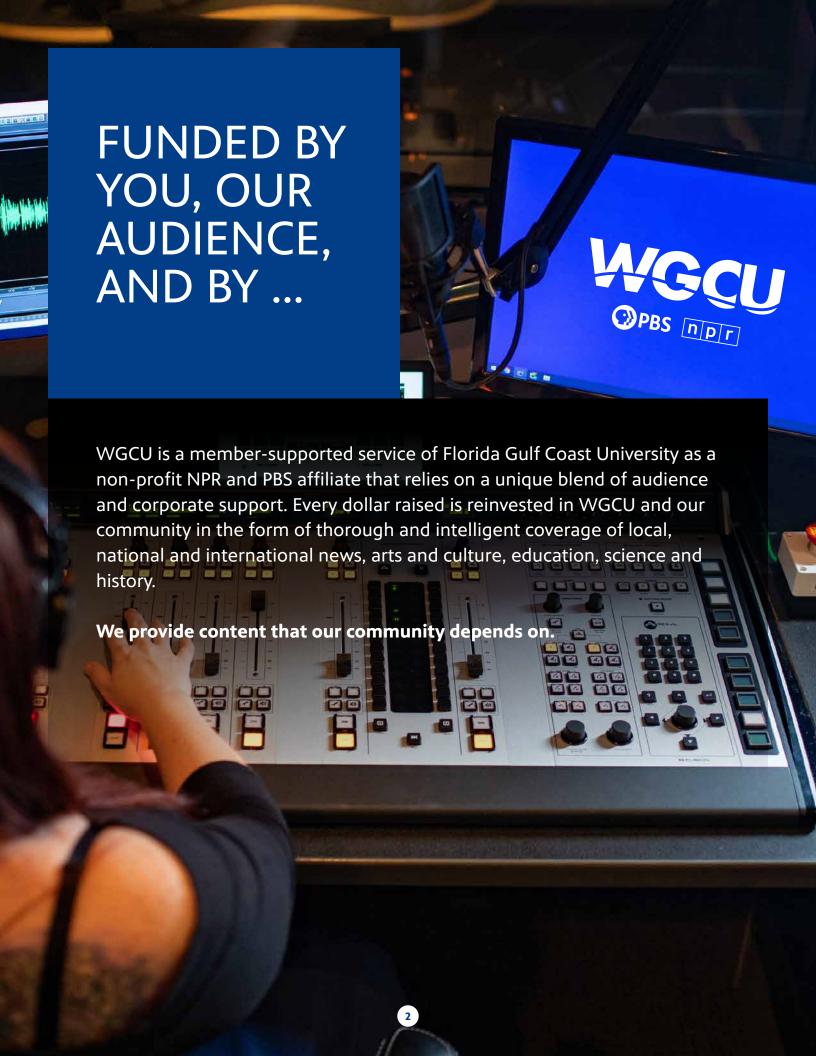
# Connecting to Southwest Florida and the World









# MEET THE MARKET FORT MYERS/NAPLES

A mature and growing market with high consumer spending and open to new brands. The market is poised to grow by 482,000 residents, moving the market rank from top 50 to a top 40 market in the U.S.

- #1 Emerging market for housing data, economic vitality, and lifestyle metrics
- #2 In the highest number of millionaires in U.S.
- #2 For residents born in another state
- #3 Fastest growing place in the U.S. is Fort Myers
- #4 Fastest growing place in the U.S. is Naples

Source: WSJ & Realtor.com 2021/U.S. Census 2019/ American Community Survey five-year estimate, 2020

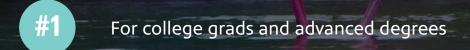
# MEET THE MARKET FORT MYERS/NAPLES

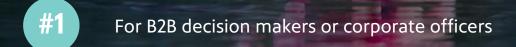
A unique target demographic that requires meeting the market: A shift from A25-54 to A35-64 and A18+

	MEDIAN	% OF MARKET
REGION	AGE	POPULATION
U.S.	38.1	100%
Lee County	48.5	54%
Collier County	50.8	28%
Charlotte County	50.8	14%
Hendry County	34.0	3%
Glades County	47.9	1%

Source: U.S Census 2019

#### WGCU: A perfect match for the market









#1 For liquid assets

Source: Media Audit 2021

# **WGCU IS YOUR** PARTNER ACROSS ALL MEDIA PLATFORMS

#### **EACH MONTH WGCU SERVES:**

300,000 + PBS, Create, WORLD, Florida Channel PBS

TV viewers across 5 channels: Florida Channel, PBS Kids

200,000+ Listeners to NPR and our local news service

150,000 + Audio live streaming sessions

150,000 + Display impressions

50,000 + Unique digital visitors to WGCU.org

Source: Nielsen 2021/Triton 2021

# THE WGCU AUDIENCE IS LARGELY UNDUPLICATED

#### Radio

More than 85% of WGCU's radio audience is unduplicated even when combining the top 10 stations in Afternoon Drive and more than 75% in Morning Drive.

#### **PERCENTAGE OVERLAP**

#### How to read:

4% of the WINK-FM audience can be found on WGCU during Afternoon Drive.

Source: Nielsen Oct-Dec 2021

STATION	PM DRIVE	AM DRIVE		
WARO-FM	3%	1%		
WBTT-FM	0%	3%		
WFFY-FM	0%	0%		
WFSX-FM	0%	3%		
WHEL-FM	0%	0%		
WINK-FM	4%	6%		
WJGO-FM	2%	1%		
WTLQ-FM	0%	1%		
WWGR-FM	2%	1%		
WXKB-FM	2%	8%		



# THE WGCU AUDIENCE IS LARGELY UNDUPLICATED

#### TV

Our TV audience also has low duplication. Our targeted TV audience and content have very little in common with the untargeted and the broad-base audience of commercial TV, and are often compared with select cable networks. Our duplication is surprisingly low with these other targeted channels:

#### **PERCENTAGE OVERLAP**

How to read: 3.5% of the CNBC audience can be found on WGCU.

Source: Media Audit Fall 2021

CHANNEL	OVERLAP
Food Network	20.2%
CNN	14.6%
MSNBC	12.6%
The History Channel	12.3%
Fox News Channel	12%
Discovery Channel	11.1%
Animal Planet	11%
Nickelodeon	10.8%
National Geographic Channel	10.4%
HGTV	10.3%
Headline News	7%
CNBC	3.5%

## **CREDIBILITY**

TV

For 18 years, PBS has been #1 in public trust. And still is.

**PBS** 

76%

What is your level of trust with each of the following organizations?

**Courts of law** 

71%

**Video streaming services** 

70%

**Commercial cable TV** 

68%

**Commercial broadcast TV** 

64%

61%

Source: Marketing & Research Resources, Inc. 2021

Newspaper publishing companies

ð

Federal government

37%

Social media

**Congress** 

35%

## RETURN ON INVESTMENT

Purpose-Driven Companies join NPR and PBS



**79**%

88%

**74%** 

**70%** 

of Americans feel a deeper personal connection to companies with values similar to their own would purchase products/services from that company

tell others to buy products from that company

say they'd want to work for that company

Source: Cone/Porter 2018

### RETURN ON INVESTMENT

Underwriting on WGCU Impacts Consumer Preference & Purchasing Decisions

The partnership between corporate underwriters and our audience is a bond that is unique to public broadcasting. Our audience supports those companies that join them in support of WGCU.

#### Radio

82%

71%

61%

Of NPR listeners have taken action based on sponsorship announcements

Source: Marketing & Research Resources, Inc., 2021 of NPR listeners have a more positive opinion of a company when they find out that the company supports public radio

of listeners agree NPR is selective about companies that sponsor its programming

# RETURN ON INVESTMENT



agree that sponsors are committed to quality and excellence



say companies who sponsor PBS provide a valuable public service



agree that sponsors create compelling advertising that is better than ads on other networks

64%

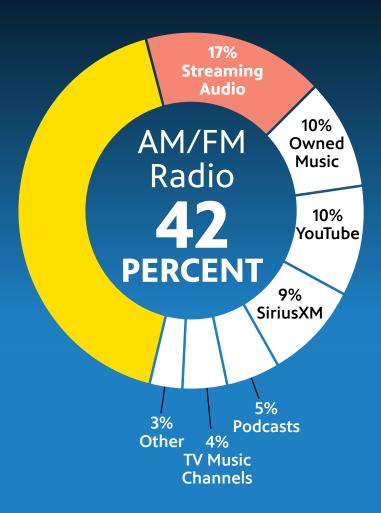
believe that sponsors on PBS are more trustworthy than sponsors on other networks

62%

agree that sponsors are industry leaders

# THE POWER OF RADIO AND STREAMING

WGCU offers the most compelling listening experience on radio and livestream, the dominant forms of audio with a 59% Share of Ear.



**How to Read:** 42% of the time spent with audio is on radio and 17% for streaming for a total of 59% as compared with 9% on SiriusXM.

Source: Edison Research 2020

# AUDIENCE AT A GLANCE

WGCU Radio and TV connect you to an active and engaged audience with impressive market indexes.

RADIO	TV
191	176
372	228
349	471
277	189
221	205
228	195
305	264
216	235
	RADIO  191  372  349  277  221  228  305

#### **INVESTING IN THEIR HOMES**

Remo	del a kitchen	236	204
Inves	in a pool or hot tub	259	230
Inves	in carpeting or flooring	224	193
Inves	in HVAC	241	236
Inves	in replacement windows	248	251
Invest in alarm and security services		235	202
Invest in new furniture		187	133
Plan t	o buy a home and now own	208	209

#### **ACTIVE AND PATRONS OF THE ARTS**

Cycling	222	179
Sailboat	282	279
Camping	395	223
Skiing	364	265
Golf	217	177
Museums	224	177
Art Galleries	387	215
Symphony	375	229

#### **AUTO PURCHASING**

Plan to buy electric vehicle	382	266
Will pay \$30,000+ for next vehicle	266	208
Will pay \$40,000+ for next vehicle	244	188
Will pay \$50,000+ for next vehicle	347	208

How to Read: WGCU radio listeners are 247% more likely than the base market average of 100 to pay \$50,000 for their next vehicles.

Source: Media Audit 2021

# CUT THROUGH CLUTTER

Is the environment surrounding your message an asset?

#### **WGCU** offers

- 2-3 messages per break
- 15 second messages on radio
- 15 & 30 second messages on TV
- 2 minutes per hour compared with up to 20 minutes on commercial radio and 12 minutes on commercial TV

#### Fewer commercials equal higher audience recall.

1-3 commercials

4-6 commercials

**7-9** commercials

10+
commercials

57% greater recall

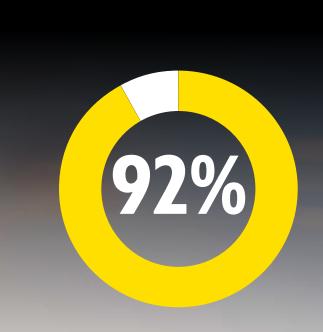
17% greater recall

14% less recall

21% less recall

Source: TVB Dimensions CAB/Nielsen Research Study

# CUT THROUGH CLUTTER



of WGCU users state that there are too many advertisements on commercial media today.

Source: Edison Research 2020



# UNDERWRITING GUIDELINES

#### Messages that work

On-air messaging identifies and describes our sponsors, offering a unique and effective component to any campaign. Messaging guidelines are shaped by the FCC for non-commercial broadcasters. Year after year, the research indicates that NPR and PBS audiences respond to a less promotional message. Our audience chooses WGCU for objective information about the world. Thus your message will be more readily and respectfully received when communicated to your audience in a value-neutral and informational manner consistent with WGCU, PBS and NPR programming.

KEEP IT CLEAR	State who you are, what you can do in value-neutral terms, and where the audience can learn more. The legal name of the sponsor is first, then featured products, operating divisions, and subsidiaries may be named as well.
FOCUS ON FEATURES	Instead of "fast and safe," say "240 horsepower and side- curtain airbags." Our audience prefers a direct approach.
REFERENCE CURRENT CREATIVE	Established slogans that do not conflict with FCC guidelines are allowed and broader themes often emerge from existing ad creative.
TRADITIONAL ADVERTISING PROHIBITIONS	Underwriting is not able to use qualitative language, calls to action, comparatives, claims, inducements, awards, or references to value or price.
NON-PROFIT ENTITIES	There are no FCC restrictions for non-profits, however some cultural expectations should be considered.

#### **Examples of successful TV spots**

Visit **wgcu.org/samplespots** for examples of well written, well shot and well edited video spots – tailored for broadcast to our public media audience. Or simply use your smart phone camera with this QR code.



### **TESTIMONIALS**

#### What our partners say about working with WGCU

#### Sunny Lubner, Clive Daniel Home

"Our sponsorship messages on WGCU tell the audience that we care about the same things as they do — quality in education, news, arts and culture, and connecting with the world around them. The audience is hard to find on any other media channel and we know how important it is to speak to them in the language and style that shows respect. Customers often come in and thank us for supporting WGCU or thank us even more by becoming a client."

#### Chris Simoneau, Lee Health

"Lee Health is a non-profit owned by the community, and we want to share advances in medicine that will keep our friends and neighbors healthy. Underwriting at WGCU allows us to stay connected to an educated and informed audience that cares about health and wellness, and seeks Lee Health out when they need to learn more or receive care. We appreciate the connection to our community that WGCU provides us."

#### Judy M. Bricker, The Sanibel Captiva Trust Company

"The Sanibel Captiva Trust Company team and so many of our clients have a strong interest in history and education, conservation and wildlife, the arts and trending issues. We are proud to support WGCU where our marketing message is received by such a discerning audience."

#### Bev Hollingshead, Frantz EyeCare & Frantz Cosmetic Center

"Having worked in a marketing capacity for nearly three decades, I know how important it is to choose the right avenue by which a target audience receives information - relative to both branding and educational awareness. Public Media plays a critical role in providing not only useful non-profit programming, but it is a vital communication resource purposed to inform the community and encourage civic engagement. This is why choosing to support WGCU not only expands our market reach locally, but it conveys to our community that we truly care about investing in Southwest Florida. Partnering with WGCU enhances our efforts to educate the community concerning the latest advancements in vision health and oculoplastics technology."

### UNDERWRITING COPY

#### **Scripts that work: Radio**

SUPPORT FOR WGCU COMES FROM...

STORM SMART	STORM SMART PROUDLY SUPPORTS WGCU. STORM SMART
	OFFERS CUSTOM STORM SCREENS AND IMPACT WINDOWS,
	DECICNED TO PROTECT VOLID LIGNAE VEND DOLIND AND

DESIGNED TO PROTECT YOUR HOME YEAR-ROUND ... AND MADE RIGHT HERE IN FLORIDA. LEARN MORE AT STORM SMART

DOT COM.

GEICO. GEICO, OFFERING AUTO INSURANCE COVERAGE FOR CARS.

TRUCKS, RV'S OR SUV'S AND PROVIDING 24/7 CUSTOMER

SERVICE. MORE INFORMATION ON AUTO INSURANCE AT GEICO

DOT COM OR 1-800-947-AUTO.

INDEED ... A HIRING PLATFORM DESIGNED TO HELP BUSINESSES

OF ALL SIZES GROW BY ATTRACTING, SCREENING AND INTERVIEWING CANDIDATES ALL FROM THE EMPLOYER DASHBOARD, MORE AT INDEED DOT COM SLASH N-P-R.

BETTER HELP ... CONNECTING PEOPLE WITH A THERAPIST IN A

PRIVATE ONLINE ENVIRONMENT FOR ISSUES LIKE DEPRESSION AND RELATIONSHIPS. SEVENTEEN THOUSAND THERAPISTS ARE AVAILABLE THROUGH BETTER HELP USING A COMPUTER OR

SMARTPHONE. BETTER HELP DOT COM SLASH PUBLIC.

SAATVA SAATVA ... OFFERING SEVEN DIFFERENT TYPES OF

HANDCRAFTED MATTRESSES, INCLUDING DELIVERY, SETUP, AND OLD MATTRESS REMOVAL. MORE AT "S - DOUBLE A -T-V-A DOT

COM.

BUSEY BANK BUSEY BANK. HELPING TO SET FINANCIAL GOALS. BUSEY

ADVISORS CAN START AN INVESTMENT STRATEGY TO PLAN FOR

THE YEARS AHEAD ... BUSEY BANK.

### PLEDGE DRIVE PARTNERSHIPS

Connect with our most passionate listeners and have your products featured in our pledge drive on air and online. Your special "thank you" gift or sweepstakes prize offered to the donor creates a partnership between you and the listener to support WGCU.

WGCU partnerships generate store traffic with an engaged consumer who pays at least 50% above the face value of your merchandise through their donation to WGCU. No discount shoppers exist in this model. The WGCU donor has a higher retail spending than buyers of other gift cards. These partnerships are available throughout the year.

# RETAIL TRAFFIC PARTNERSHIPS

WGCU is launching a Membercard in 2023 as a different way to connect with our audience 52 weeks a year.

You can make a special offer to the WGCU audience anytime during the year. Your offer can be a VIP reward, special offer, or a percentage of purchase donated to WGCU. The WGCU Membercard features a maximum of 50 premier partners offering special discounts or VIP privileges and is supported through direct mail and digital advertising.



# RADIO SCHEDULE

	MON	TUES	WED	THU	FRI	SAT	SUN
12:00 AM							
12:30 AM							
1:00 AM							
1:30 AM							
2:00 AM	BBC World Service	BBC World Service	BBC World Service	BBC World Service	BBC World Service		
2:30 AM	BBC World Service	BBC World Service	BBC World Service	BBC World Service	BBC World Service	BBC World Service	BBC World Service
3:00 AM						BBC World Service	DBC World Service
3:30 AM							
4:00 AM							
4:30 AM							
5:00 AM							
5:30 AM							
6:00 AM							Growing Bolder
6:30 AM 7:00 AM	Morning Edition	Morning Edition	Morning Edition	Morning Edition	Morning Edition	To the Best of Our Knowledge	
7:00 AM 7:30 AM							Travel with Rick Steves
7:30 AM 8:00 AM							
8:30 AM							
9:00 AM						Weekend Edition Saturday	Weekend Edition Sunday
9:30 AM	BBC Newshour	BBC Newshour	BBC Newshour	BBC Newshour	BBC Newshour		
10:00 AM							
10:30 AM						Three Song Stories  Wait Wait Don't  Tell Me!	Three Song Stories
11:00 AM	1A	1A	1A	1A	1A		Wait Wait Don't Tell Me!
11:30 AM							
12:00 PM					Hara and Nam.	This Associate Life	This Associates Life
12:30 PM	Here and Now	Here and Now	Here and Now	Here and Now	Here and Now	This American Life	This American Life
1:00 PM	Here and Now	Here and Now	Here and Now	Here and Now	Christopher Kimball's Milk Street Radio	Bullseye	Code Switch / Life Kit
1:30 PM					Milk Street Radio	Dunseye	code Switch? Elle Rit
2:00 PM	Gulf Coast Life	Gulf Coast Life	Gulf Coast Life	Gulf Coast Life	Science Friday	Splendid Table	Latino USA
2:30 PM	Today Explained	Today Explained	Today Explained	Today Explained			
3:00 PM	Fresh Air	Fresh Air	Fresh Air	Fresh Air	Fresh Air	Snap Judgment	Living on Earth
3:30 PM							
4:00 PM						Reveal	Reveal
4:30 PM 5:00 PM	All Things Considered	All Things Considered	All Things Considered	All Things Considered	All Things Considered		
5:00 PM 5:30 PM						Weekend All Things Considered	Weekend All Things Considered
6:00 PM	Marketplace	Marketplace	Marketplace	Marketplace	Marketplace		
6:30 PM	The Daily	The Daily	The Daily	The Daily	The Daily	The Moth	On the Media
7:00 PM	Gulf Coast Life	Gulf Coast Life	Gulf Coast Life	Gulf Coast Life	BBC World Service		
7:30 PM	Today Explained	Today Explained	Today Explained	Today Explained	Capital Report	Pulse	Intelligence Squared
8:00 PM	p. II.	The Mark	Tennel of the District	D. P. L.	Christopher Kimball's	Wait Wait Don't	S
8:30 PM	Bullseye	The Moth	Travel with Rick Steves	Radiolab	Milk Street Radio	Tell Me!	Specials
9:00 PM	Fresh Air	Fresh Air	Fresh Air	Fresh Air	Fresh Air		
9:30 PM	FIESTI All	FIESH All	FIESH All	FIESH All	FIESH All	World Café	World Café
10:00 PM						one care	ono care
10:30 PM	BBC World Service	BBC World Service	BBC World Service	BBC World Service	BBC World Service		
11:00 PM	- I TO TO SELVICE		DDC WOLLD		DBC World Service	BBC World Service	BBC World Service
11:30 PM							

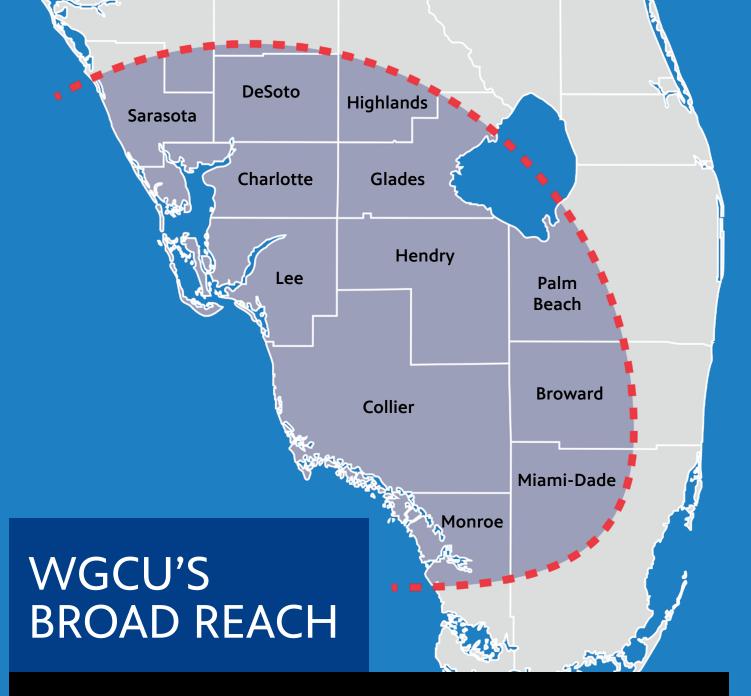
# TV SCHEDULE

WGCU PBS	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY	SATURDAY	SUNDAY
6:00 AM	Classical Stretch	Classical Stretch	Classical Stretch	Classical Stretch	Classical Stretch	PBS KIDS	PBS KIDS
6:30 AM TO 3:00 PM	PBS KIDS	PBS KIDS	PBS KIDS	PBS KIDS	PBS KIDS	6:30 AM - 10:00 AM PBS KIDS	6:30 AM - 10:30 AM PBS KIDS
3:00 PM TO 6:00 PM	PBS Prime Encore	PBS Prime Encore	PBS Prime Encore	PBS Prime Encore	PBS Prime Encore	10:00 AM - 5:00 PM "HOW-TO"	10:30 AM - 1:00 PM News and Public Affairs
6:00 PM	BBC NEWS	BBC NEWS	BBC NEWS	BBC NEWS	BBC NEWS	5:00 PM - 7:00 PM General Audience (DEI)	1:00 PM- 7:00 PM BRITISH HISTORY / DRAMAS
7:00 PM	PBS NEWSHOUR	PBS NEWSHOUR	PBS NEWSHOUR	PBS NEWSHOUR	PBS NEWSHOUR	LAWRENCE WELK	DRAMA
8:00 PM	Antiques Roadshow	Finding Your Roots	NATURE	WGCU Local	Washington Week	Antiques Roadshow	Masterpiece
9:00 PM	Antiques Roadshow	American Exp / American Masters	NOVA	DEATH IN PARADISE	Firing Line	Brit Coms (Keeping Up Appearances / As Time Goes By)	Masterpiece
10:00 PM	Documentary / Specials	FRONTLINE	General Audience Programming/ Limited Series and Specials	FATHER BROWN	Arts / General Audience Specials	Death in Paradise	Drama (limited series)
11:00 PM	Amanpour & Company	Amanpour & Company	Amanpour & Company	Amanpour & Company	Amanpour & Company	FATHER BROWN	Documentary / Specials

#### There's more where this came from

Visit wgcu.org/tvschedules/ for up-to-the-minute schedules for all five of WGCU's channels — or simply use your smart phone camera with this QR code.





WGCU's radio and TV signal area includes a footprint of more than 1.5 million people.

#### **WGCU TV**

300,000+ monthly viewers:

**WGCU PBS** 

Create

WORLD

PBS Kids 24/7

r D3 Kius 24/ /

The Florida Channel

#### **WGCU RADIO**

200,000+ monthly listeners:

WGCU 90.1 FM/WMKO 91.7 FM

NPR for Southwest Florida

Classical Radio 90.1/91.7-HD2

#### WGCU DIGITAL

50,000+ monthly users:

www.wgcu.org website and WGCU app

12,000+ subscribers:

WGCU Public Media YouTube

50,000+ monthly users:

WGCU social media including Facebook, Twitter and Instagram

19,000+ monthly subscribers:

WGCU e-newsletters

